<u>IMAGE</u>	NAME/LOCA	<u>SEGMENT</u>	<u>SITE</u>	WHO WE ARE	WHAT WE SEEK
₩ 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Med-Legal Covina, CA	Business Services - Litigation Support	getrecords.com	Technology-enabled record retrieval and review services to the workers compensation and personal injury markets.	Any records retrieval/review service provider in North America with revenue greater than \$ 3 mm.
PERSANTE PARTNERS IN HEALTH CARE	Persante Health Care Mt. Laurel, NJ	Healthcare Services - Clinical Outsourced Services	persante.com	Nationally recognized managed services provider in the diagnosis and therapeutic treatment of sleep and balance related disorders.	Outsourced provider of sleep diagnostic/treatment and therapy, and balance diagnostic/treatment services to hospitals. Open to similar providers (ex. respiratory testing) serving patients through hospital partnerships. U.S. location. EBITDA >/= \$ 500 k
MISSION pets	Mission Pets San Francisco, CA	Consumer Products - Pets	mission-pets.com	Designer, importer, and distributor of toys, bedding, carriers, apparel and fashion accessories for pets.	Designers, marketers, wholesalers, and e-tailers of pet accessories (costumes, fashion/functional apparel, bowls, carriers, beds, and toys) (no food or treats) U.S. location. EBITDA > \$ 250 k
<b>Marianna</b> ®	Marianna Industries Omaha, NE	Consumer Products – Health & Beauty	mariannaind.com	Developer, manufacturer, importer, marketer, and distributor of products for the beauty care industry.	Beauty care brands (lotions, soaps, shampoos, etc.) that currently contract their manufacturing to a third party.  North America. EBITDA > \$ 500 k
CIRCA SAN FRANCISCO	Circa of America San Francisco, CA	Consumer Products – Fashion Accessories	circaofamerica.com	Leading designer and manufacturer of men's and women's leather accessories (belts, SLG's), servicing premier national chain and specialty retailers nationwide.	Branded and non-branded manufacturers or importers of accessories (preferably leather) such as belts, SLG's, purses, and luggage. Any global location. EBITDA > \$ 500 k
VIRGINIATILE	Virginia Tile Company Livonia, MI	Industrial - Building Materials	virginiatile.com	Premier distributor of ceramic, porcelain, and natural stone tile in the Midwest and Great Lakes region of the U.S.	Tile distributors targeting commercial or residential end markets. North America. EBITDA > \$ 500 k (or smaller if located in or near current footprint).